Nevada Sunrise

Nevada Sunrise Gold Corp.

“Mineral Exploration in Nevada, USA”

August 2019
FORWARD LOOKING STATEMENTS

All statements in this document regarding Nevada Sunrise Gold Corp.'s gold, copper and cobalt exploration projects, and its Nevada water right, other than statements of historical fact, are "forward-looking information" with respect to Nevada Sunrise Gold Corp. ("Nevada Sunrise, or “NEV”) within the meaning of applicable Canadian securities laws, including statements that address future mineral production, reserve potential, exploration drilling, the current or future price of metals and minerals, potential quantity and/or grade of metals and minerals, potential size of a mineralized zone, potential expansion of mineralization, the timing and results of future resource estimates, or other study, proposed exploration and development of our exploration properties and the estimation of mineral resources. Forward-looking information is often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "project", "predict", "potential", "targeting", "intends", "believe", "potential", and similar expressions, or describes a "goal", or variation of such words and phrases or state that certain actions, events or results "may", "should", "could", "would", "might" or "will" be taken, occur or be achieved. These statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Nevada Sunrise to differ materially from those anticipated in such forward-looking information.

Robert M. Allender, Jr., CPG, RG, SME, John Kerr, P.Eng., and Ted DeMatties, CPG, PG, are the designated qualified persons for Nevada Sunrise within the meaning of National Instrument 43-101 and have reviewed and approved the technical information contained in this document for the Nevada Sunrise gold, copper, cobalt and lithium projects.
Nevada Sunrise Snapshot (TSXV: NEV)

- IPO’ed on TSXV in Sept. 2008 as a Nevada gold explorer
- Early adopter of prospect generator model

Shares I/O: 48,794,133
Fully Diluted: 65,609,264
Market Cap: $3.17 million
(as of July 16, 2019 close)

Principals
Warren Stanyer, Director & CEO
Michael Sweatman, CPA, Director
Suraj Ahuja, P.Geo., Director
Cory Kent, LLB, Director
Charles Roy, P.Geo., Director
Brent Petterson, CPA, CFO
Christina Boddy, Corp. Secretary

52-week price range $0.045 to $0.15
Nevada: The Right Place, the Right Time

- All of NEV’s mineral projects are located in a “superior” mining jurisdiction (Fraser Institute, 2018)
- Good access and infrastructure for every project, thanks to more than a century of exploration activity
- Nevada Sunrise has assembled experienced, project-specific geological consultants
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Our Exploration Philosophy

• Identify prospective geology
• Confirm presence of target minerals by surface sampling
• Acquire geophysical data
• Integrate data for drill targeting
NEV’s Water Right Asset

- NEV owns a 1,769 acre/ft/yr water right near Silver Peak
- Litigation over beneficial use was settled with Albemarle Corp. in July 2019
- Recent water transactions in NV: approx. $3,000 acre/ft
NEV’s Mineral Property Assets

- **Kinsley Mountain Gold Project** – NEV owns a 21% interest with Liberty Gold Corp. as operator.
- **Coronado VMS Project** – NEV has an option for a 100% interest.
- **Lovelock Cobalt Mine and Treasure Box copper property** – NEV has option for 100%; up to 85% interest optioned to Global Energy Metals Corp.
- **Five lithium properties:** Atlantis, Aquarius, Neptune, Jackson Wash and Gemini - NEV has 100% interests.
Kinsley Mountain is a former producer from open pits in the 1990s. Deeper mineralization was discovered by the JV in the Western Flank zone in 2013.
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Kinsley Mountain Gold Project

Discovery hole PK091CA intersected 8.53 g/t gold over 36.6m in 2013 at the Western Flank. This interval from 278.3m – 279.2m returned 69.7 g/t gold.
Drilling continues year-to-year with the goal of increasing these resources.

### 2015 Kinsley Mountain Mountain Resource Estimate

<table>
<thead>
<tr>
<th>Mineralization</th>
<th>Indicated</th>
<th></th>
<th></th>
<th>Inferred</th>
<th></th>
<th></th>
<th>Cutoff (g/t Au)</th>
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<tr>
<td></td>
<td>oz Au</td>
<td>g/t Au</td>
<td>Tonnes</td>
<td>oz Au</td>
<td>g/t Au</td>
<td>Tonnes</td>
<td></td>
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<tr>
<td>All types</td>
<td>405,000</td>
<td>2.27</td>
<td>5,529,000</td>
<td>122,000</td>
<td>1.13</td>
<td>3,362,000</td>
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<td>Secret Canyon Shale sulphide</td>
<td>284,000</td>
<td>6.04</td>
<td>1,461,000</td>
<td>39,000</td>
<td>2.41</td>
<td>508,000</td>
<td>1.0</td>
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<td>Dunderberg Shale sulphide and transitional</td>
<td>45,000</td>
<td>2.67</td>
<td>520,000</td>
<td>37,000</td>
<td>2.44</td>
<td>470,000</td>
<td>1.3</td>
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<tr>
<td>Oxide</td>
<td>76,000</td>
<td>0.66</td>
<td>3,548,000</td>
<td>46,000</td>
<td>0.60</td>
<td>2,384,000</td>
<td>0.2</td>
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</table>
The Coronado VMS Project is located in the Tobin and Sonoma range approx. 30 miles (48 km) south of Winnemucca, Nevada. Access is excellent – historical Big Mike copper mine is nearby.
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Coronado VMS Project

Big Mike is a mined-out VMS deposit discovered in the 1960s covered by 200 feet of overburden. Hist. resource estimate in 1969 by Cerro Corp. was 634,000 tons grading 3.41% copper.

Note: Historical resource estimates are not compliant with the standards of N.I. 43-101 and should not be relied upon

Massive sulphide lens est. at 74,000 tons grading 11.78% copper
In July 2018, Nevada Sunrise flew a helicopter-borne VTEM survey totaling 648 line km over Coronado VMS Project.
Coronado VMS Project

• Two highly conductive anomalies were detected by VTEM survey
• First drill test in Dec. 2018 missed target due to faulting
• 2-3 follow-up holes planned in 2019
Gemini Lithium Project – Surface Geophysics

Gemini Project (100% owned)

Gravity survey by a University of Texas, Dallas field team outlined two deep, sub-basins in the Lida Valley – Gemini East and Gemini West (blue outlines)
Conductive horizons are displayed in orange – interpreted as brine zones.
Lovelock Cobalt Mine and Treasure Box

Lovelock Mine & Treasure Box are located approx. 40 miles s. of Lovelock, NV
Lovelock Cobalt Mine

Lovelock Cobalt Mine - waste pile in foreground in front of main shaft
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Lovelock Cobalt Mine – Historical Production

- Limited production of high-grade cobalt, nickel, and copper began in 1883 until 1890
- 500 tons of high-grade cobalt and nickel mineralized material was shipped to Britain for processing

Hand-cut tunnel at the Lovelock Cobalt Mine
Representative rock samples were taken during site visits in 2017 and 2018. Significant values of cobalt, nickel, and copper were found.
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### Lovelock Mine – Rock Sampling 2017-2018

<table>
<thead>
<tr>
<th>Sample No.</th>
<th>Location</th>
<th>Cobalt (%</th>
<th>Nickel (%)</th>
<th>Copper (%)</th>
<th>Silver (g/t)</th>
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</thead>
<tbody>
<tr>
<td>LCR-670b</td>
<td>Lovelock Mine waste</td>
<td>1.98</td>
<td>3.12</td>
<td>0.22</td>
<td>4.79</td>
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<td>LCoR-5</td>
<td>Lovelock Mine adit</td>
<td>1.81</td>
<td>3.05</td>
<td>0.65</td>
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<td>LCoR-7</td>
<td>Lovelock Mine waste</td>
<td>0.41</td>
<td>0.22</td>
<td>4.91</td>
<td>48.0</td>
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<td>LCR-670a</td>
<td>Lovelock Mine waste</td>
<td>0.16</td>
<td>0.40</td>
<td>2.06</td>
<td>29.69</td>
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<td>LCR-670c</td>
<td>Lovelock Mine waste</td>
<td>0.28</td>
<td>0.65</td>
<td>0.58</td>
<td>1.94</td>
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</table>
Treasure Box Copper Property

- Treasure Box copper property totals approx. 1,200 acres (486 ha.)
- High-grade copper mining began in the 1860s – mine workings collapsed c. 1910
<table>
<thead>
<tr>
<th>Sample No.</th>
<th>Location</th>
<th>Copper (%)</th>
<th>Gold (g/t)</th>
<th>Silver (g/t)</th>
<th>Primary Mineralization</th>
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<tr>
<td>TR-667a</td>
<td>Treasure Box W. Shaft mine waste</td>
<td>41.56</td>
<td>trace</td>
<td>4.69</td>
<td>Sulfide</td>
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<td>TR-658</td>
<td>Boyer Mine historical adit</td>
<td>19.86</td>
<td>trace</td>
<td>4.51</td>
<td>Sulfide</td>
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<td>TR-668</td>
<td>Treasure Box historical trench</td>
<td>13.20</td>
<td>0.38</td>
<td>124.0</td>
<td>Oxide</td>
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<td>TR-667c</td>
<td>Treasure Box West Shaft mine waste</td>
<td>10.98</td>
<td>trace</td>
<td>1.83</td>
<td>Oxide</td>
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<tr>
<td>TR-669a</td>
<td>Main Treasure Box mine adit</td>
<td>4.27</td>
<td>trace</td>
<td>0.56</td>
<td>Oxide</td>
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<tr>
<td>TR-664</td>
<td>Treasure Box East float</td>
<td>4.19</td>
<td>trace</td>
<td>47.57</td>
<td>Oxide</td>
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</table>
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Lovelock Mine – Surface Geophysical Survey

• Initial 4.2 kilometre reconnaissance DC resistivity-induced polarization survey in 2017

• Stations were spaced 25 to 50 metres (80-160 feet) apart on five lines
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Lovelock Mine - Geophysical Results

- Red areas: low resistivity and interpreted alteration
- Green areas: chargeability highs to ~200m depth related to structure and possible mineralization
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Lovelock Cobalt Mine and Treasure Box

- BLM has issued a permit for drilling at the Lovelock Mine
- Global Energy Metals (TSXV: GEMC) can acquire up to an 85% interest in earn-in deal
- Mini-bulk sample collected in May 2019 for met testing
- Mapping and sampling of mine workings completed
- Drone ortho/mag survey planned in Aug-Sept 2019
Technical Advisors & Consultants


Thank you!

For further information, contact:

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